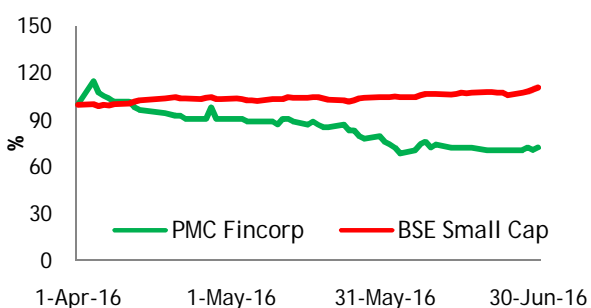


CMP	₹ 0.39
BSE Code	534060
BSE ID	PMCFIN
52wk High/Low (₹)	1.39/0.37
Average Volume (3M) [§]	15,05,692
Market Cap (₹ Crore)	19.0

Shareholding - Jun 2016	No.	%
Promoters	8,07,65,600	16.60
FII	0	0.00
DII	0	0.00
Public & Others	40,57,95,600	83.40

Stock Chart As on June 30, 2016



Common Size Analysis (%)	Q1 FY17	Q1 FY16	Q4 FY16
Cost of Material/TR	-	29.1	100.0
Employee Cost/TR	9.5	2.6	7.7
Other Expenses/TR	5.7	1.4	21.4
Interest Cost/TR	52.6	9.1	12.8

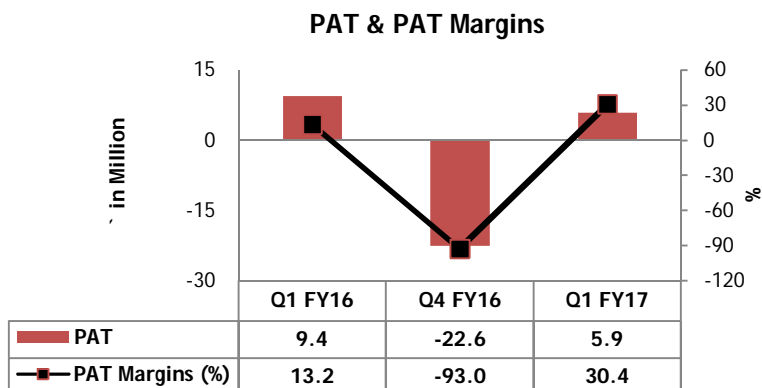
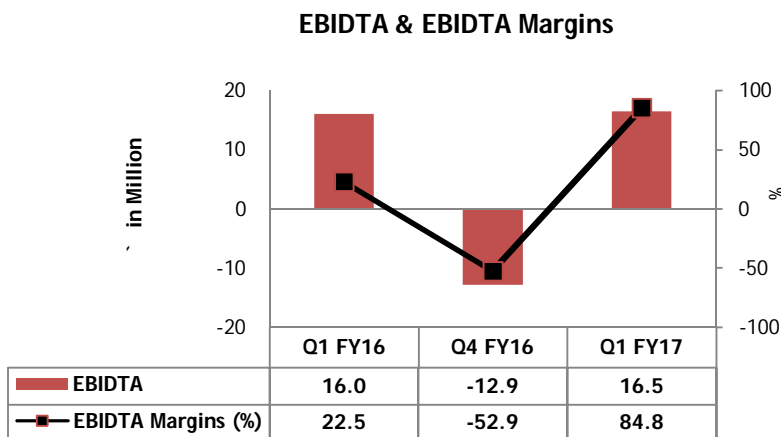
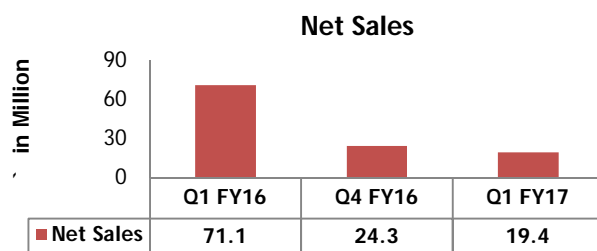
Valuation Ratios	
P/E (TTM)	39.00
P/BV (TTM)	0.33
EPS (Q1 FY16)	₹ 0.01

Financial Ratios	%
EBIDTA Margin	84.8
PAT Margin	30.4
Impact Cost [^]	1.6

Financials and Ratios are on a Standalone basis
TR stands for Total Revenue
TTM stands for trailing twelve months
[^]Source: BSE, for September, 2016
§ - Average Volumes (Total Shares traded) for 3 Months

Q1 FY17 Analyst's Review

- Total Income from Operations stood at Rs. 19.4 million for Q1 FY17 as compared to Rs. 71.1 million in Q1 FY16 and Rs. 24.3 million in Q4 FY16. This marks a decline of 72.7% y-o-y and 20.2% q-o-q.
- Purchase of Stock-in-Trade stood at NIL in Q1 FY17 as compared to Rs. 20.7 million in Q1 FY16. Employee Benefit Expenses stood at Rs. 1.85 million in Q1 FY17 as against Rs. 1.84 million in Q1 FY16. Other Expenses stood at Rs. 1.1 million in Q1 FY17 as compared to Rs. 1 million in Q1 FY16 and Rs. 5.2 million in Q4 FY16.
- Operating Profit increased to Rs. 16.5 million in Q1 FY17 from Rs. 16 million in Q1 FY16. Operating Profit Margin for Q1 FY17 worked out to 84.8% versus 22.5% for Q1 FY16.
- Finance Cost stood higher at Rs. 10.2 million in Q1 FY17 from Rs. 6.5 million in Q1 FY16. Net Profit decreased y-o-y to Rs. 5.9 million in Q1 FY17 as against Rs. 9.4 million in Q1 FY16. Net Profit Margin for Q1 FY17 stood at 30.4% versus 13.2% in Q1 FY16.



Financial Snapshot

Particulars	Standalone Financials (` In Millions)				
	Q1 FY 2017	Q1 FY 2016	Q4 FY 2016	y-o-y (%)	q-o-q (%)
Income Statement					
Net Sales / Income from Operations	19.4	71.1	24.3	-72.7	-20.2
Expenses					
Cost of material consumed	0.0	20.7	24.3	-	-
Change in Inventories	0.0	31.6	5.8	-	-
Employee Benefit Expenses	1.85	1.84	1.86	0.4	-0.9
Administrative, Manufacturing, Selling & Other Expenses	1.1	1.0	5.2	13.4	-78.8
EBIDTA	16.5	16.0	-12.9	2.9	-228.3
Depreciation & Amortization	0.3	0.1	1.0	275.0	-70.0
Finance Costs / Interest Expense	10.2	6.5	3.1	56.9	229.0
Other Income	0.0	0.0	0.0	-	-
Profit After Tax (PAT)	5.9	9.4	-22.6	-37.2	-126.1
Key Ratios - Income Statement					
EBIDTA Margin (%)	85.1	22.5	-52.9	-	-
PAT Margins (%)	30.4	13.2	-93.0	-	-
Adjusted EPS	0.01	0.04	-0.05	-	-

Source: Capitaline Database; Company Financials

About Us

LOTUS KNOWLWEALTH (LKW) is a **Knowledge** based company that commenced business in 1990. LKW is engaged primarily in **CAPITAL MARKET RESEARCH, INVESTMENT ADVISORY and STRATEGY services.**

GURUKSHETRA is the Research and Training arm of Lotus Knowlwealth.

LKW Investment Advisers is the SEBI registered Investment Advisory arm of LKW.

Contact Us

Email: enquiry@lotusknowlwealth.com

Tel: 022- 4010 5482 | 4010 5483

Website: www.lkwindia.com

Disclosure

This report has been prepared for the BSE Investor Protection initiative and all the data for this report has been sourced primarily from publicly available documents and information. LKW asserts that it makes no Investment Recommendation through the medium of this Report.

Furthermore, each member of the team involved in the preparation of this report, hereby affirms that there exists no conflict of interest.